



Bull
Financial Group

AXIOM FINANCIAL SERVICES 888



redefining /
financial planning

Certified Quality
Advice Practice



Leanne Bull CFP & Troy Wilkinson Dip FS(FP)

AUTHORISED REPRESENTATIVES

Over 25 years combined financial planning experience

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OF ADVICE

FOR THE RIGHT FINANCIAL ADVICE

■ Investments and Direct Shares ■ Personal Superannuation and SMSF ■ Wealth Creation and Retirement Planning ■ Insurance ■

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Bull Financial Group has an Exciting Year Ahead

2010 is shaping up to be an extremely exciting year for the local business. Not only has the group successfully attracted 3 new fully qualified and experienced people to the team so that they can assist more people in Bundaberg with their financial planning needs but Leanne's dream of bringing Kerr Neilson to Bundaberg since she first had the opportunity to hear him present over 15 years ago will finally come to fruition on the 11th March when Kerr joins the award winning team at their annual client information seminar.

Kerr Neilson BCom (UCT) has over 40 years of experience in financial markets including stints in London and South Africa before migrating to Australia to join BT where he was instrumental in taking the companies products to the top of many financial planners recommended lists. Then in 1994 he left BT to form Platinum Asset Management Company where he is the principal shareholder and the Chief Investment Officer.

Leanne says that Kerr is well travelled, passionate and one of the most interesting people that she has ever had the opportunity to meet which is just a few of the reasons that she can't wait to introduce him to her

clients and prospective clients.

Leanne believes that a lot of the confidence she has to be able to guide her clients through ups and downs in markets is as a result of the knowledge she received from Kerr when she heard him speak back in 1995.

To top off the agenda Ian Parsons the National Development Manager for Platforms will also be presenting an update on Summit which is the administration system that has helped our clients to ride through the last two years more comfortably than most investors.

Bull Financial Group is a certified quality advice practice. Leanne Bull CFP with over 20 years of financial planning experience won the 2008 National Financial Planning Value of Advice Award for Pre Retirement.

Success like this cannot be achieved without an extremely competent and capable team. If you would like the opportunity to meet the whole team and to see for yourself why we are a very successful and highly awarded financial planning practice phone Shay-Lee on 4153 5388 to secure your ticket.